

Everbright's Nantong Semiconductor Fund Invests in XH Smart

30 April 2019 – China Everbright Limited ("Everbright", stock code: 165.HK)'s **Nantong Everbright Semiconductor Industry Investment Fund** (\(\tau \) Nantong Semiconductor Fund \(\)) has successfully **invested in XH Smart Tech (China) Co., Ltd.** (\(\tau \) XH Smart \(\)), a leading enterprise in the field of smart cards and smart chips.

XH Smart has received Visa, MasterCard, China Union Pay, IT Security and GSMA SAS certifications for production of schemed payment cards, with independent development of smart card COS system and application layer software. A solid cooperative relationship has been established with mainstream telecom operators and commercial banks at home and abroad.

Founded in 2011, XH Smart has become the representing enterprise of Guangdong province implementing the strategy of "Belt and Road Initiative" with R&D centers in Singapore, sales centers in Hong Kong, Dubai and Indonesia, and manufacturing centers in South Africa, India and Bangladesh. XH Smart's proven products and services are widely deployed in more than 70 countries and 200 customers. Application number of Intelligent Chip Modules in communication, finance and security ranks among the top in the world.

Founded in 2018, Nantong Semiconductor Fund focuses on investment in semiconductor high-end equipment, intelligent manufacturing and related high-growth industries. Nantong Semiconductor Fund has invested in core enterprises of semiconductor equipment in China, such as Shanghai Micro Electronics Equipment (Group) Co., Ltd. (SMEE). The fund will further deepen investment layout of semiconductor and high-tech industries while promoting the leap-forward development of XH Smart in the Future.





About China Everbright Limited

China Everbright Limited (Everbright, stock code: 165.HK) was established in Hong Kong in 1997 with over 20 years' experience in PE investments and asset management. It is China's leading cross-border investment and asset management company, backed by its parent company China Everbright Group. Through the private equity funds, venture capital funds, industry funds, mezzanine funds, fund of funds, fixed income and equity funds it manages, Everbright cultivates a number of high-growth-potential enterprises together with its investors. While closely following the development requirements of Chinese companies, it also introduces the best overseas technologies into the Chinese market, providing multifaceted services to Chinese and overseas clients.

Moreover, via its principal investment, Everbright is cultivating CALC, the largest independent aircraft leasing operator in China; incubating CEL Terminus, a unicorn enterprise specialising in Al and Internet of Things; and also integrating high-end elderly care platforms in China to build a proprietary and quality senior care brand.

As of 31 December 2018, Everbright managed 62 funds and a total AUM of HK\$143.5 billion. Through both proprietary funds and the funds it manages, Everbright has invested in companies both in China and globally, including China UMS, Goldwind, CECEP Wind-power Corporation, HC SemiTek, BGI, Betta Pharmaceuticals Co. Ltd., Amcare, LifeTech Scientific Corporation, Focus Media, iQiYi, SenseTime, NIO, Tirana International Airport, Boreal, Burke Porter Group, Wish, Xjet and Satixfy, etc. It has invested in a total of over 300 companies, covering fields including real estate, aircraft leasing, medical & healthcare, elderly care, new energy, infrastructure, high-level manufacturing, advanced technology and cultural consumption. Of these, more than 150 companies have been listed in China or overseas, or were listed but have since withdrawn due to mergers and acquisitions.

Everbright is the second-largest shareholder of Everbright Securities (stock code: 601788.SH, 6178.HK) and a strategic shareholder of China Everbright Bank (stock code: 601818.SH, 6818.HK). It is also the largest shareholder of Everbright Jiabao Co Ltd. (stock code: 600622.SH). In Hong Kong, it is the largest shareholder of China Aircraft Leasing Group Holdings Limited (stock code: 1848.HK) and a controlling shareholder of Kinergy Corporation Ltd. (stock code: 3302.HK). In Singapore, it is the largest shareholder of Ying Li International Real Estate Limited (stock code: 5DM. SGX). Everbright and its subsidiary companies currently have offices in Hong Kong, Beijing, Shanghai, Shenzhen, Tianjin, Singapore and Dublin.

Everbright became one of the first Hong Kong stocks to be traded following the launches of the Shanghai-Hong Kong and Shenzhen-Hong Kong Stock Connect programmes in April 2014 and December 2016.

Everbright adheres to the motto of "The Power to Transform". With a firm footing in Hong Kong – a true bridge between East and West – an international platform, and specialised sector focused teams, Everbright is well-positioned to take advantage of the long-term opportunities presented by changes in the global markets, to respond flexibly, and to become a pioneer in Chinese cross-border investment and asset management. For more information, please visit www.everbright.com