

Press Release

**CEL Global Investment Fund, L.P. Completes Its Second Closing  
and is one step closer towards overseas investments**

25 January 2017 - CEL Global Investment Fund, L.P. ("Fund"), a private equity fund sponsored and managed by **China Everbright Limited** ("CEL", stock code: 165.HK), has completed its second closing on December 28, 2016 with an accumulative capital commitment of approximately US\$294 million.

The Fund is in talks with a number of professional investors and financial institutions presently. The final closing of the Fund is expected to be completed within 2017 with a target size of US\$500 million.

The Fund will primarily invest in equities and equity-linked securities of companies established in North America and Europe. The investment targets will generally have proven operational track record and a sound business model with strong growth in the market in China and make products or provide solutions which may have significant growth potential in China. The Fund expects to focus on industries which are important to the economic transformation and sustainable development of China, including without limitation advanced manufacturing, advanced transportation equipment, advanced agricultural products and technologies, consumer products, clean energy, environmental and resources management, technology, media and telecommunications, wealth protection and healthcare.

*The Fund is available only for investment by professional investors (as defined under the Securities and Futures Ordinance). Investment involves risks. Fund price may move up or down. Past performance of any fund and securities is of no guide to future performance. Professional investors should refer to the offering documents (including the risk factors) before investing.*

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**About China Everbright Limited**

China Everbright Limited ("CEL", stock code: 165.HK), established in Hong Kong in 1997, persistently pursues its "Macro Asset Management" strategy with specific focuses on cross-border asset management and investment businesses. CEL manages a portfolio of private equity funds, venture capital funds, sector focus funds, mezzanine funds, hedge funds and principal investment funds, all operated via an international management platform, and provides overseas investors with opportunities to explore and invest in companies with fast growth potential in mainland China. CEL also seeks investment opportunities from overseas and provides diversified financial services for its clients on the mainland. As of 30 June 2016, CEL's total fundraising scale reached over HK\$67.8 billion, with a total of 33 funds.

China Everbright Limited, a member of China Everbright Group, is the second-largest shareholder of Everbright Securities (stock code: 601788.SH, 6178.HK), a strategic shareholder of China Everbright Bank (stock code: 601818.SH, 6818.HK), the single largest shareholder of the Hong Kong-listed China Aircraft Leasing Group Holdings Limited (stock code: 1848.HK), the largest shareholder of Shanghai Jiabao Industry & Commerce (Group) Co., Ltd (stock code: 600622.SH) and the second-largest shareholder of the Singapore-listed Ying Li International Real Estate Limited (stock code : 5DM. SGX).

After the launch of "Shanghai-Hong Kong Stock Connect" on 10 April 2014, CEL became one of the first batch of specific stocks listed on The Stock Exchange of Hong Kong that can be directly traded by Mainland investors.

By practising its philosophy of "Making Wealth Simple", CEL leverages its own substantial financial strength as well as the position and influence of China Everbright Group and its affiliated companies in the financial industry in China. As a result, the Group has successfully built huge cross-border social and business networks in Hong Kong and the Mainland, and established a reputable image in the market.

For more information, please visit [www.everbright165.com](http://www.everbright165.com).