

Press Release

**“EBP- EBA IMIX Park Asset-backed Special Programme” Awarded
“Most Popular Prize in REITs and Commercial
Real Estate Mortgage Loan ABS in 2016”**

13 January 2017 - **China Everbright Limited** (“CEL”, stock code: 165.HK) is pleased to announce that the **“EBP-EBA IMIX Park Asset-backed Special Programme”** – jointly issued by EBA Investments and Everbright Prestige Capital Asset Management Company Limited (“EBP”) under CEL, won the **“Most Popular Prize in REITs and Commercial Real Estate Mortgage Loan ABS in 2016”** at the inaugural China asset-backed security (ABS) annual election.

On 7 January 2017, results of the annual election were unveiled in Beijing. Jointly sponsored by the Financial News Office, the China Asset Securitization Research Institute and China Securitization Analytics, the election was targeted at credit ABS and corporate ABS projects issued publicly in 2016, as well as institutions and individuals engaging in ABS businesses.

Based on the innovative business model of “PERE+REITs” and quality underlying assets, the “EBP-EBA IMIX Park Asset-backed Special Programme” stood out from numerous asset securitisation products and awarded by the organization committee.

With EBP as the product manager and EBA Investment Management Co. Limited (a fully-owned subsidiary of EBA Investments) as the fund manager, “IMIX Park REITs” is an asset securitisation product taking Guanyinqiao IMIX Park Mall in Chongqing as the underlying asset and the cash inflow brought by its current and future rental yield and other operational income as sources for repayment. The product was formally listed on the Shenzhen Stock Exchange on 29 September 2016, marking a then record-breaking low price amongst other similarly structured products.

After winning the award “Best Case in 2016 China’s Real Estate Finance” in the Fifth BRIC Value Award Ceremony and “2016 The Best REITs Award” from C-REITs Alliance, this marks the third time that “IMIX Park REITs” has been recognised by the industry and market. Its underlying asset Guanyinqiao IMIX Park Mall in Chongqing won the “Golden Coordinate Award for China’s Commercial Real Estate in 2015-2016”.

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About China Everbright Limited

China Everbright Limited ("CEL", stock code: 165.HK), established in Hong Kong in 1997, persistently pursues its "Macro Asset Management" strategy with specific focuses on cross-border asset management and investment businesses. CEL manages a portfolio of private equity funds, venture capital funds, sector focus funds, mezzanine funds, hedge funds and principal investment funds, all operated via an international management platform, and provides overseas investors with opportunities to explore and invest in companies with fast growth potential in mainland China. CEL also seeks investment opportunities from overseas and provides diversified financial services for its clients on the mainland. As of 30 June 2016, CEL's total fundraising scale reached over HK\$67.8 billion, with a total of 33 funds.

China Everbright Limited, a member of China Everbright Group, is the second-largest shareholder of Everbright Securities (stock code: 601788.SH, 6178.HK), a strategic shareholder of China Everbright Bank (stock code: 601818.SH, 6818.HK), the single largest shareholder of the Hong Kong-listed China Aircraft Leasing Group Holdings Limited (stock code: 1848.HK), the largest shareholder of Shanghai Jiabao Industry & Commerce (Group) Co., Ltd (stock code: 600622.SH) and the second-largest shareholder of the Singapore-listed Ying Li International Real Estate Limited (stock code : 5DM. SGX).

After the launch of "Shanghai-Hong Kong Stock Connect" on 10 April 2014, CEL became one of the first batch of specific stocks listed on The Stock Exchange of Hong Kong that can be directly traded by Mainland investors.

By practising its philosophy of "Making Wealth Simple", CEL leverages its own substantial financial strength as well as the position and influence of China Everbright Group and its affiliated companies in the financial industry in China. As a result, the Group has successfully built huge cross-border social and business networks in Hong Kong and the Mainland, and established a reputable image in the market.

For more information, please visit www.everbright165.com.