

Press Release

**China Everbright Limited's Investment Project, GDS Services Ltd
listed on Nasdaq**

9 November 2016 - **GDS Services Ltd** ("GDS"), an investment project of **China Everbright Limited** ("CEL", stock code: 165.HK), was listed on the Nasdaq on 2 November, 2016 (stock code: GDS.US) with its IPO price of US\$ 10/ADS. GDS has raised a total of US\$192.5 mn proceeds, and the market capitalization was about US\$ 940 mn.

GDS began as an IT service provider in China pioneering the provision of business and disaster recovery solutions for financial service institutions. From this base, it expanded to developing and operating high performance data centers and setting industry standards for operational excellence. Today it has grown to become the leading vertically integrated provider of high performance data center and IT infrastructure services in China.

GDS serves an outstanding client base of 400 customers representing the leading companies in China driving the technology revolution. It primarily focuses on three verticals: Internet and cloud, financial services and large enterprises.

Currently, CEL's China Special Opportunities Fund I, II and III have completed 28 investment projects, with TechFaith, NGC Transmission, Wasu Media, Goldwind, Sunshine Paper, Anhui Yingliu Electromechanical, GDS, Beingmate Baby & Child Food, China Outfitters, Beijing Jingneng Clean Energy, Binhai Investment, SPT Energy and Petro-king Oilfield Services successfully completing IPO listings, and Global Market Group listed on the New Over-The-Counter Bulletin Board (New OTC BB) Market. Also, some other investment projects are in the process of preparing for listing in mainland China and Hong Kong.

For more information of GDS, please visit: <http://en.gds-services.com/index.html>.

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About China Everbright Limited

China Everbright Limited (“CEL”, stock code: 165.HK), established in Hong Kong in 1997, persistently pursues its “Macro Asset Management” strategy with specific focuses on cross-border asset management and investment businesses. CEL manages a portfolio of private equity funds, venture capital funds, sector focus funds, mezzanine funds, hedge funds and principal investment funds, all operated via an international management platform, and provides overseas investors with opportunities to explore and invest in companies with fast growth potential in mainland China. CEL also seeks investment opportunities from overseas and provides diversified financial services for its clients on the mainland. As of 30 June 2016, CEL’s total fundraising scale reached over HK\$67.8 billion, with a total of 33 funds.

China Everbright Limited, a member of China Everbright Group, is the second-largest shareholder of Everbright Securities (stock code: 601788.SH, 6178.HK), a strategic shareholder of China Everbright Bank (stock code: 601818.SH, 6818.HK), the single largest shareholder of the Hong Kong-listed China Aircraft Leasing Group Holdings Limited (stock code: 1848.HK), the largest shareholder of Shanghai Jiabao Industry & Commerce (Group) Co., Ltd (stock code: 600622.SH) and the second-largest shareholder of the Singapore-listed Ying Li International Real Estate Limited (stock code : 5DM. SGX).

After the launch of "Shanghai-Hong Kong Stock Connect" on 10 April 2014, CEL became one of the first batch of specific stocks listed on The Stock Exchange of Hong Kong that can be directly traded by Mainland investors.

By practising its philosophy of “Making Wealth Simple”, CEL leverages its own substantial financial strength as well as the position and influence of China Everbright Group and its affiliated companies in the financial industry in China. As a result, the Group has successfully built huge cross-border social and business networks in Hong Kong and the Mainland, and established a reputable image in the market.

For more information about CEL, please visit www.everbright165.com.