

## **Three Investment Projects of China Everbright Ltd. – Anyang Xinsheng, Leili Group and Jiangsu Turbine Seal Listed on the New Third Board**

On 7 January 2015, Jiangsu Turbine Seal High-Technology Co., Ltd. (“Jiangsu Turbine Seal”), an investment of China Everbright Limited (CEL)’s New Energy Fund, was listed on the National Equities Exchange and Quotations (“the New Third Board”) with stock code: 831644. The fund holds a 40% stake in the company, represented by 7,200,000 shares.

The New Energy Fund has completed four investment projects so far and Jiangsu Turbine Seal is the first to list on the New Third Board.

Earlier to this, two investment projects of CEL’s Venture Capital Funds - Beijing Leili Marine Bioindustry, Inc. (“Leili Group”, stock code: 831337) and Anyang Xinsheng Machine Tool Co., Ltd. (“Anyang Xinsheng”, stock code: 831577) were also listed on the New Third Board on 17 November 2014 and 31 December, 2014 respectively.

Everbright Zhongguancun Fund holds a 17.65% stake of Leili Group, represented by 17,647,100 shares. Everbright Huiyi Weiye holds 5.5716 million shares of Anyang Xinsheng, representing a 4.11% stake.

CEL’s Venture Capital Funds have completed 19 investment projects, with CECEP Wind-power Corporation and Shenzhen Jiawei Photovoltaic Lighting successfully completing IPO listings. Leili Group and Anyang Xinsheng are the third and fourth Everbright-invested companies to list on the New Third Board, after Beijing Lvshan Chemistry and Jiangsu Yida Chemical.

### **About CEL**

China Everbright Limited (stock code: 165.HK) has woven huge cross-border social and business networks in Hong Kong and the Mainland. CEL, being a member of China Everbright Group, is a diversified financial services enterprise operating in Hong Kong and Mainland China. It is the second largest shareholder of Everbright Securities (stock code: 601788.SH) and third largest shareholder of China Everbright Bank (stock code: 601818.SH, 6818.HK) in the Mainland. China Everbright Group is the holding company of Everbright.

Established in 1997 at Hong Kong, CEL persistently pursues its “Macro Asset Management” strategy, with specific focuses being placed on fund management and investment businesses, namely Primary Market Investment, Secondary Market Investment and Structured Financing and Investment.

Moreover, being a substantial shareholder of China Aircraft Leasing Group Holdings Limited (stock code: 1848.HK), CEL is actively developing aircraft leasing business in China and emerging markets. In addition, by leveraging the advantages in cross-border fee-based business of an associate, Everbright Securities, CEL also participates in the development of investment banking (corporate financing) and brokerage services (wealth management) businesses in Hong Kong.

Over the past years, CEL has developed solid bases in various sector markets. It manages series of private equity funds, venture capital funds, sector focus funds and hedge funds as operated via an international management platform, and provides overseas investors with opportunities to explore and invest in companies with fast growing potential in the Mainland China. On the other hand, Everbright also seeks investment opportunities from overseas and provides diversified financial services for its clients in Mainland China. As of 30 June 2014, AUM of CEL has reached over HK\$40 billion with a total of 22 funds.

Through upholding the philosophy of “Making Wealth Simple”, CEL leverages on its own substantial financial strength, as well as the position and influence of China Everbright Group and its affiliated companies in the financial industry in China, and has successfully built huge cross-border social and business networks in Hong Kong and the Mainland, and established a reputable image in the market. For more information about CEL, please visit [www.everbright165.com](http://www.everbright165.com).

### **About Jiangsu Turbine Seal**

Founded in 2009 in Nanjing, Jiangsu Turbine Seal has 15 years of experience in designing and developing high-end brush seal products, and providing comprehensive technical support for China's aviation and aerospace industry, power turbines, air pre-heaters, gas turbines, and water turbines. As one of the advocates and pioneers of brush seal products in China, the company is committed to energy conservation and emissions reduction. It is the industry leader in the research, development, and manufacturing of brush seal products in China, and it is at present the only professional company in the country that provides brush seal technology, products, and services. Jiangsu Turbine Seal also engages in R&D projects with experts and academics from respected professional organisations in China, including the 606 Research Institute, 624 Research Institute, 703 Research Institute, Nanjing University, Southeast University, Nanjing University of Aeronautics and Astronautics, Xi'an Jiaotong University, Beijing University of Chemical Technology, Dongfang Turbine, Shanghai Turbine, Harbin Turbine, and Nanjing Turbine & Electric Machinery. Jiangsu Turbine Seal is planning to set up a research centre dedicated to energy conservation projects to provide comprehensive solutions for its products in the areas of technology, safety, and testing. For more information about Jiangsu Turbine Seal, please visit the company's website at [www.turbineseal.com](http://www.turbineseal.com).

### **About Leili Group**

Founded in 1993, Leili Group is an internationalised group of companies specialising in a new type of marine biology for agriculture and human health. It is a state-of-the-art, innovation-focused high-tech company that encompasses R&D, production, and marketing. Leili Group is the pioneer and leader in seaweed bio-stimulants in China. Based on more than 20 years of development, Leili Group has developed a core technology and laid a solid foundation in new seaweed bio-products, and uses high-tech products based on marine biology to serve the development of agricultural science and life sciences. Its products, services, and eco-friendly development concept have been exported to over 80 countries and markets in 29 provinces, cities, and regions in China. For more information about Leili Group, please visit the company's website at [www.leili.com](http://www.leili.com).

### **About Anyang Xinsheng**

Anyang Xinsheng Machine Tool is a joint-stock private enterprise set up on the foundation of the Anyang Machine Tool Factory. With more than 50 years of experience designing and manufacturing machine tools, it is the largest company of its kind in central China. Located in the High Technology Development Zone in Anyang City, Henan Province, Anyang Xinsheng Machine Tool has been awarded several national accolades, including “National Torch Plan Key High-tech Enterprise”, “Vanguard of the Chinese Industrial Enterprises”, and “China Machinery Industry 500”, as well as recognition from the machine tool industry, including “Top Ten Well-branded Enterprises”, “Top Ten Overall Efficiency of Enterprises”, and “Top Ten Enterprises for Independence Innovation”. It is also one of the “100 Key Enterprises in Henan Province”. Anyang Xinsheng Machine Tool is among the first machine tool companies in the Mainland to implement ISO9001, ISO14001, GB/ T28001, and AAAA-level standard of good conduct, among other international and domestic corporate management system certifications and evaluations. For more information about Anyang Xinsheng, please visit the company’s website at [www.aycjt.com](http://www.aycjt.com).