

China Everbright Limited Completes Joint Investment in Sinowel

(15 July 2015 – Hong Kong) China Everbright Limited (“CEL”, stock code: 165.HK) announced that it, together with TPG, Keytone Ventures and the existing investor KPCB, has completed the joint investment of USD 41 million in Sinowel. The invested capital will be used to strengthen Sinowel’s financial services capabilities, particularly in upgrading its IT system as well as expanding and promoting its online wealth management platform “Best Wealth”.

Established in 2000, Sinowel is highly recognized in the banking, insurance, fund management, securities and trust industries. With the ambition to become China’s leading financial product distribution and services platform with continuous innovation and thought-leadership, Sinowel’s current key focused areas include wealth management, asset management and consumer finance; generating annual revenue of more than RMB 30 billion.

With 15 years of experience in financial services and wealth management, Sinowel established the online wealth management platform, Best Wealth, in September 2014 to capture the growing opportunities in internet finance. By combining the unique opportunity set of China’s wealth management industry with the relevant experience of the mature overseas market, Best Wealth built China’s first O2O wealth management ecosystem; which effectively strengthen and facilitate the product transactions and interactions between product providers and third-party financial planners. Within only 10 months after the platform launch, Best Wealth’s total transaction volume has already surpassed RMB 10 billion.

This investment not only demonstrates a deepened collaboration between CEL and Sinowel after signing a partnership agreement in Apr 2015, but also indicates CEL’s confidence in Sinowel’s long-term prospect in wealth management services. As a major investor, CEL expects to add significant value in Sinowel’s business development strategy, corporate governance and risk management. Meanwhile, Sinowel is expected to provide significant strategic value for CEL’s future fund-raising activities and product distributions.

About China Everbright Limited

China Everbright Limited (“CEL”, stock code: 165.HK) has woven huge cross-border social and business networks in Hong Kong and the Mainland. CEL, being a member of China Everbright Group, is a diversified financial services enterprise operating in Hong Kong and Mainland China. It is the second largest shareholder of Everbright Securities (stock code: 601788.SH) and third largest shareholder of China Everbright Bank (stock code: 601818.SH, 6818.HK) in the Mainland.

Established in 1997 at Hong Kong, CEL persistently pursues its “Macro Asset Management” strategy, with specific focuses being placed on fund management and investment businesses, namely Primary Market Investment, Secondary Market Investment and Structured Financing and Investment.

Moreover, being a substantial shareholder of China Aircraft Leasing Company Limited, CEL is actively developing aircraft leasing business in China and emerging markets. In addition, by leveraging the advantages in cross-border fee-based business of an associate, Everbright Securities, CEL also participates in the development of investment banking (corporate financing) and brokerage services (wealth management) businesses in Hong Kong.

Over the past years, CEL has developed solid bases in various sector markets. It manages series of private equity funds, venture capital funds, sector focus funds and hedge funds as operated via an international management platform, and provides overseas investors with opportunities to explore and invest in companies with fast growing potential in the Mainland China. On the other hand, CEL also seeks investment opportunities from overseas and provides diversified financial services for its clients in Mainland China. As of 31 December 2014, CEL’s asset under management reached over HK\$50.3 billion, with a total of 24 funds.

Through upholding the philosophy of “Making Wealth Simple”, CEL leverages on its own substantial financial strength, as well as the position and influence of China Everbright Group and its affiliated companies in the financial industry in China, and has successfully built huge cross-border social and business networks in Hong Kong and the Mainland, and established a reputable image in the market. For more information on CEL, please visit www.everbright165.com.