

China Everbright Ltd. Invests in “Prestige Capital Asset Management” to Become One of Its Substantial Shareholders

(20 June, 2014) **China Everbright Limited** (“CEL”, stock code: 165.HK) is pleased to announce that recently it has successfully invested in an asset management company named Prestige Capital Asset Management Company Limited (“PCAMC”, proposed to be renamed as **Everbright Prestige Capital Asset Management Company Limited**. Registration for the change is in progress).

CEL becomes one of the substantial shareholders of PCAMC after the capital injection. With CEL's capital contribution and support, PCAMC is poised to become one of the leading RMB asset management platforms in China. The cooperation this time with China Post & Capital Fund Management Company Limited (“China Post Fund”) has strategic significance of integrating the financial resources of both CEL and China Post Fund, complementing their respective advantages to each other and realizing synergetic development.

PCAMC, the former Asset Management department in China Post Fund was established in 2011. On 20 March 2013, it has received the “P.R.C Certificate of Business Qualification of Asset Management for Specific Clients” issued by China Securities Regulatory Commission. Its business scope covers onshore asset management for specific clients with investments in various kinds of financial and financial derivatives products such as options and bonds etc. It has also established business partnerships with Agricultural Bank of China, Postal Saving Bank of China, China International Capital Corporation Limited, Citic Trust, Citic Construction Co. Ltd, Beifang Futures and China Merchants Futures, rendering high quality professional financial services for institutional and individual investors.

CEL is optimistic on the business prospect of PCAMC. Leveraging on China Post Fund's impressive capital strength and business scale, in addition to its experience in capital operations and professional teams specialized in finance and investment, together with CEL's diversified cross-border asset management businesses, as well as its integrated risk control system, PCAMC aims to become a leading asset management company in the industry.

<End>

About China Everbright Limited

China Everbright Limited (“Everbright”, stock code: 165.HK) has woven huge cross-border social and business networks in Hong Kong and the Mainland. China Everbright Limited, being a member of China Everbright Group, is a diversified financial services enterprise operating in Hong Kong and Mainland China. It is the second largest shareholder of Everbright Securities (stock code: 601788.SH) and third largest shareholder of China Everbright Bank (stock code: 601818.SH) in the Mainland. China Everbright Group is the holding company of Everbright.

Established in 1997 at Hong Kong, Everbright persistently pursues its “Macro Asset Management” strategy, with specific focuses being placed on fund management and investment businesses, namely Primary Market Investment, Secondary Market Investment and Structured Financing and Investment.

Moreover, being a substantial shareholder of China Aircraft Leasing Company Limited, Everbright is actively developing aircraft leasing business in China and emerging markets. In addition, by leveraging the advantages in cross-border fee-based business of an associate, Everbright Securities, Everbright also participates in the development of investment banking (corporate financing) and brokerage services (wealth management) businesses in Hong Kong. As of 31 December 2013, China Everbright’s asset under management reached over HK\$33 billion, with a total of 16 funds.

Over the past years, Everbright has developed solid bases in various sector markets. It manages series of private equity funds, venture capital funds, sector focus funds and hedge funds as operated via an international management platform, and provides overseas investors with opportunities to explore and invest in companies with fast growing potential in the Mainland China. On the other hand, Everbright also seeks investment opportunities from overseas and provides diversified financial services for its clients in Mainland China.

Through upholding the philosophy of “Making Wealth Simple”, Everbright leverages on its own substantial financial strength, as well as the position and influence of China Everbright Group and its affiliated companies in the financial industry in China, and has successfully built huge cross-border social and business networks in Hong Kong and the Mainland, and established a reputable image in the market.