

## **Everbright SOFI's Project Anhui Yingliu is listed on Shanghai Stock Exchange**

22 January 2014, Anhui Yingliu, an investee of China Everbright's China Special Opportunity Fund I, announced its admission to trading today on Shanghai Stock Exchange (Stock Code: 603308). The Company raised approximately RMB 660 million on admission at RMB 8.28 per Ordinary Share. The closing price of the stock is 11.1RMB today, up 34%.

Anhui Yingliu is one of China's premier precision steel casting manufacturers. They serve a variety of large global customers such as General Electric, Siemens and Emerson etc. Their products have sold to over 30 countries in Europe and US. The company has extensive expertise in precisicasting, high-end machining, and a proven track record of customer satisfaction. ( Company Website : <http://www.yingliugroup.com/index.asp> )

China Everbright currently has four private equity funds, three venture capital funds and four sector funds under its primary market investment arm, all focusing on pre-IPO enterprises with strong growth potential. More than 60 investment projects have been completed thus far. Projects under the China Special Opportunity Funds I, II and III including China Techfaith, China High Speed Transmission, Goldwind Science & Technology, China Sunshine Paper, iSoft Stone, Being Mate, China Outfitter and Beijing Jingneng – these have generated good returns to investors. The company expects to launch SOFIV in 2014.

China Everbright will continue to develop diversified investment products and increase investment profit steadily. By the end of 2013, China Everbright manages 15 funds, with a AUM exceed 30 billion Hong Kong Dollars.